

Daily Focus

Market Overview

USA

The better-than-expected economic data caused inflation expectations to rise. US stocks fell. The Dow fell 23.34 points or 0.1%, the S&P 500 fell 15.27 points or 0.4%, and the Nasdaq fell 141.82 points or 1.0%.

China

Market closed due to public holiday.

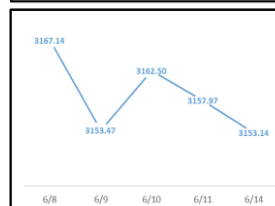
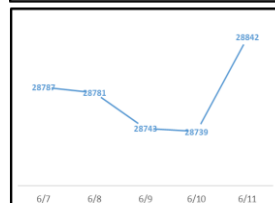
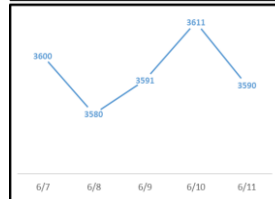
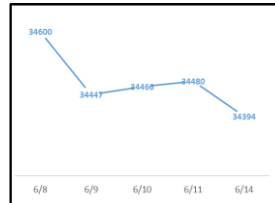
Hong Kong

Market closed due to public holiday.

Singapore

The Straits Times Index rose 3.96 points or 0.13% yesterday to close at 3,165, with a total turnover of S\$1.15 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	34393.75	↓ -85.85	-0.25%
Nasdaq	14174.14	↑ 104.72	0.74%
S&P500	4255.15	↑ 7.71	0.18%
Europe			
FTSE100	7146.68	↑ 12.62	0.18%
CAC40	6616.35	↑ 15.69	0.24%
DAX	15673.64	↓ -19.63	-0.13%
STOXX600	458.32	↑ 0.81	0.18%
Asia			
Nikkei 225	29161.80	↑ 237.23	0.81%
Shanghai	3589.75	↓ -21.11	-0.58%
Hang Seng	28842.13	↑ 103.25	0.36%
STI	3153.14	↓ -4.83	-0.15%
JCI	6080.38	↓ -15.11	-0.25%
TWSE	17213.52	↑ 54.30	0.32%
Forex			
EURUSD	1.21	↑ 0.0011	0.09%
GBPUSD	1.41	↑ 0.0005	0.04%
USDJPY	110.07	↑ 0.4100	0.37%
USDCNH	6.41	↑ 0.0092	0.14%
USDHKD	7.76	↑ 0.0002	0.00%
USDSGD	1.33	↑ 0.0004	0.03%
USDIDR	14203.00	↑ 14.0000	0.10%
USDTWD	27.61	→ 0.00	0.00%
Commodity			
Gold	1864.00	↑ 2.40	-0.71%
WTI Oil	70.88	↑ 0.43	-0.04%



Eurostat announced that after adjustments, the monthly increase in industrial production in the Eurozone in April this year accelerated to 0.8% (March's data significantly revised upwards to 0.4% gain), better than market expectations for a 0.4% increase. The year-on-year increase expanded to 39.3% (March's data revised upwards to 11.5% increase), also better than the market expectation to increase by 37.4%.



According to data released by the Ministry of Culture and Tourism, it is estimated that during the three days of Dragon Boat Festival (June 12-14), 89.136 million domestic tourist trips were made nationwide, a year-on-year increase of 94.1% on a comparable basis. Domestic tourism revenue was 29.43 billion yuan, an increase of 139.7% year-on-year.



The Bank of New Zealand (BNZ) announced that after seasonal adjustments, New Zealand's May Service Industry Performance Index (PSI) paused in improvement after months of recording consecutive gains, falling from a high of 61.2 to 56.1, but it was still much higher than its long-term average of 53.9, and remained in expansionary territory.



The Ministry of Economy, Trade and Industry of Japan announced that after seasonal adjustments, the final value of Japan's industrial production index unexpectedly rose in April this year. The monthly increase expanded 2.9% to 100. The market originally expected an initial value increase of 2.5%; it was revised up by 0.4% without adjustment. The year-on-year increase expanded 15.8% to 98.8.

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